

Monday, July 22, 2024

<b>IHSG</b>	<b>7,295</b>
Change (%)	<b>-0.36%</b>
Net Foreign	<b>86.17 B</b>
Support	<b>7250</b>
Resistance	<b>7340</b>

Sectoral	Last
IDXBASIC.JK	1,364
IDXCYCLIC.JK	749
IDXENERGY.JK	2,456
IDXFINANCE.JK	1,400
IDXHEALTH.JK	1,430
IDXNONCYC.JK	717
IDXINDUST.JK	1,019
IDXINFRA.JK	1,594
IDXPROPERT.JK	640
IDXTECHNO.JK	3,266
IDXTRANS.JK	1,357

Commodities	Last	Change %
Crude Oil Aug 24	80.6	<b>0.52%</b>
Brent Crude Oil	83.1	<b>0.53%</b>
Gold Aug 24	2409.9	<b>0.45%</b>
Copper Sep 24	4.3	<b>0.35%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	40,288	<b>-0.93%</b>
S&P 500	5,505	<b>-0.71%</b>
NASDAQ Composite	17,727	<b>-0.81%</b>
FTSE 100	8,156	<b>-0.60%</b>
DAX PERFORMANCE-INDEX	18,172	<b>-1.00%</b>
SSE Composite Index	2,982	<b>0.17%</b>
HANG SENG INDEX	17,418	<b>-2.03%</b>
Nikkei 225	39,677	<b>-0.96%</b>

Indikator	Tingkat
GDP Growth Rate	<b>-0.83</b> percent
GDP Annual Growth Rate	<b>5.11</b> percent
Unemployment Rate	<b>4.82</b> percent
Inflation Rate	<b>2.51</b> percent
Inflation Rate MoM	<b>-0.08</b> percent
Interest Rate	<b>6.25</b> percent
Balance of Trade	<b>2927</b> USD Million
Current Account	<b>-2161</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.9</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>14.11</b> points
Manufacturing PMI	<b>50.7</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Lanjut! MNC Asia Serap 24 Juta Saham BCAP Rp50-51 per Lembar
- Repo 242 Juta Saham ZBRA, Kakak Hary Tanoe Raup Rp91 Miliar
- Rugi Menipis, Semester I-2024 Provident (PALM) Defisit Rp1,81 Triliun
- Bengkak 91 Persen, Minna Investama (PADI) Medio 2024 Tekor Rp30 Miliar
- Pengendali Serok Saham Putra Rajawali (PURA) Rp13 per Lembar

### NEWS MARKET

**\*SENTIMEN GLOBAL\***  
 \* Wall Street ditutup melemah Wall Street karena adanya aksi profit taking. Pelaku pasar mulai mengalihkan sahamnya ke saham-saham berkapitalisasi kecil. Sentimen mengenai kekhawatiran pembatasan perdagangan AS terhadap China dan pemadaman IT global juga menambah kegelisahan pasar Jumat lalu.  
 \* Bursa Eropa ditutup ditutup lebih rendah karena investor menilai gangguan IT global yang terjadi.  
 \* Bursa Asia ditutup mayoritas melemah karena investor terus beralih dari saham teknologi dan mengambil keuntungan dari reli ekuitas dalam beberapa minggu terakhir.

**\*SENTIMEN DOMESTIK\***  
 \* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.60% ke level 16,191.  
 \* Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.90% ke 6.94% dan IHSG -0.36%. Pergerakan pasar dipengaruhi oleh Rilis Data Suku Bunga Indonesia yang sesuai dengan konsensus pasar.

**\*SENTIMEN MAKRO\***  
 \* Neraca Perdagangan, Surplus perdagangan Indonesia turun menjadi USD 2,39 miliar pada Juni 2024 dari USD 3,45 miliar pada bulan yang sama tahun sebelumnya, lebih kecil dari estimasi pasar sebesar USD 2,98 miliar. Ini adalah surplus perdagangan terkecil sejak Februari, karena ekspor naik jauh lebih sedikit daripada impor.  
 \* BI Rate, Bank Indonesia mempertahankan suku bunganya tidak berubah pada 6,25% selama pertemuan bulan Juli 2024, mempertahankan biaya pinjaman pada level tertinggi sejak suku bunga acuan diperkenalkan pada tahun 2016.

**\*KOMODITAS\***  
 \* Minyak mentah, Perdagangan Minyak mentah melemah karena investor bereaksi terhadap harapan baru akan gencatan senjata di Gaza, sementara penguatan dolar semakin menekan pasar.  
 \* Emas, Perdagangan emas melemah karena penguatan dolar dan aksi ambil untung setelah mencapai puncak tertinggi sepanjang masa awal minggu ini, yang dipicu oleh ekspektasi meningkatnya pemotongan suku bunga AS pada bulan September.  
 \* Batu Bara, Perdagangan batu bara melemah disebabkan adanya prediksi laporan terbaru dari International Energy Agency (IEA) yang memperkirakan permintaan listrik global tahun ini akan tumbuh sekitar 4%. Dengan tingkat kontribusi dari energi terbarukan juga diperkirakan akan meningkat pada tahun ini.  
**\*PEKAN INI\***  
 \* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.  
 \* IHSG diproyeksikan akan bergerak sideways di kisaran support 7.250, dan resistance 7.340.  
 \* Investor asing mencatatkan net buy sebesar Rp86.17 Miliar di seluruh pasar.  
 \* Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, batu bara, Minyak, automotive.  
 \* Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	4,900	Trading Buy	4,990	5,125	4,750	Bullish Continuation, entry level: 4910-1420
MEDC	1,285	Buy on Weakness	1,310	1,345	1,245	Bullish Continuation, entry level: 1250-1285
ADRO	3,100	Hold	3,160	3,250	3,000	Bullish Continuation
ASII	4,530	Trading Buy	4,620	4,750	4,390	Consolidation, entry level: 4400-4530
UNTR	24,650	Hold	25,125	25,875	23,900	Bullish Breakaway

# LQ45 PRICE PERFORMANCE



Monday, July 22, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,300	0.44%	291			72.52%		AMMN	11,300	519%	1,825	15,000	-25%
ESSA	850	0.00%	17			60.38%		ESSA	850	73%	490	920	-8%
SIDO	745	2.76%	21			41.90%		SIDO	745	56%	478	780	-4%
PGAS	1,595	-1.24%	8			41.15%		PGAS	1,595	50%	1,060	1,650	-3%
BRIS	2,450	-1.61%	19			40.80%		BRIS	2,450	69%	1,450	2,960	-17%
ADRO	3,100	2.31%	4			30.25%		ADRO	3,100	34%	2,320	3,150	-2%
ISAT	11,500	-2.75%	19			22.67%		ISAT	11,500	38%	8,350	12,250	-6%
MEDC	1,285	-2.28%	6			11.26%		MEDC	1,285	40%	915	1,705	-25%
ACES	800	-1.23%	17			11.11%		ACES	800	22%	655	995	-20%
MBMA	620	-3.12%	202			10.71%		MBMA	620	30%	476	940	-34%
PGEO	1,290	0.39%	20			10.26%		PGEO	1,290	74%	740	1,680	-23%
BBTN	1,370	-1.44%	5			9.60%		BBTN	1,370	17%	1,175	1,610	-15%
EXCL	2,180	-2.68%	18			9.00%		EXCL	2,180	16%	1,885	2,650	-18%
CPIN	5,475	-1.35%	32			8.96%		CPIN	5,475	24%	4,410	5,800	-6%
UNTR	24,650	1.23%	5			8.95%		UNTR	24,650	18%	20,925	28,775	-14%
BMRI	6,525	-0.38%	9			7.85%		BMRI	6,525	21%	5,400	7,500	-13%
PTBA	2,630	0.38%	5			7.79%		PTBA	2,630	14%	2,300	3,160	-17%
BBCA	10,125	0.25%	25			7.71%		BBCA	10,125	18%	8,600	10,400	-3%
ITMG	26,525	1.34%	5			3.41%		ITMG	26,525	13%	23,575	31,425	-16%
AKRA	1,515	-0.33%	11			2.71%		AKRA	1,515	21%	1,255	1,865	-19%
ICBP	10,800	0.47%	23			2.13%		ICBP	10,800	13%	9,600	11,825	-9%
INKP	8,500	0.00%	7			2.10%		INKP	8,500	12%	7,600	11,850	-28%
AMRT	2,880	0.00%	34			-1.71%		AMRT	2,880	16%	2,490	3,030	-5%
KLBF	1,575	0.32%	25			-2.17%		KLBF	1,575	15%	1,375	2,000	-21%
MTEL	685	-0.72%	28			-2.84%		MTEL	685	25%	550	770	-11%
BBNI	5,100	0.49%	9			-5.12%		BBNI	5,100	20%	4,260	6,250	-18%
INDF	6,075	0.00%	8			-5.81%		INDF	6,075	4%	5,850	7,375	-18%
HRUM	1,240	0.40%	21			-7.12%		HRUM	1,240	18%	1,050	1,945	-36%
SRTG	1,495	0.00%	#N/A			-8.84%		SRTG	1,495	22%	1,225	1,990	-25%
INCO	3,840	0.26%	13			-10.90%		INCO	3,840	8%	3,554	6,891	-44%
MDKA	2,340	-3.31%	#N/A			-13.33%		MDKA	2,340	14%	2,060	3,580	-35%
BBRI	4,900	0.20%	12			-14.41%		BBRI	4,900	20%	4,090	6,450	-24%
GGRM	16,925	0.15%	8			-16.73%		GGRM	16,925	0%	16,900	29,550	-43%
ASII	4,530	-0.22%	6			-19.82%		ASII	4,530	6%	4,290	6,950	-35%
ARTO	2,310	-3.75%	418			-20.34%		ARTO	2,310	51%	1,530	3,860	-40%
TLKM	3,140	-2.18%	13			-20.51%		TLKM	3,140	16%	2,700	4,240	-26%
BRPT	1,055	-2.31%	543			-20.68%		BRPT	1,055	40%	754	1,947	-46%
UNVR	2,800	0.00%	22			-20.68%		UNVR	2,800	20%	2,330	4,340	-35%
ANTM	1,350	-1.82%	20			-20.82%		ANTM	1,350	15%	1,175	2,060	-34%
TOWR	780	-1.89%	12			-21.21%		TOWR	780	18%	660	1,075	-27%
INTP	7,350	0.00%	14			-21.81%		INTP	7,350	17%	6,275	11,500	-36%
MAPI	1,385	-1.07%	12			-22.63%		MAPI	1,385	12%	1,240	2,070	-33%
SMGR	4,060	-0.49%	13			-36.56%		SMGR	4,060	19%	3,410	7,250	-44%
BUKA	126	-2.33%	#N/A			-41.67%		BUKA	126	11%	114	268	-53%
GOTO	50	-1.96%	#N/A			-41.86%		GOTO	50	0%	50	116	-57%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Monday, July 22, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,475	-2.07%	#N/A	TPIA		80.48%	TPIA	375%	1,995		9,975	-5%
2 AMMN	11,300	0.44%	291	AMMN		72.52%	AMMN	519%	1,825		15,000	-25%
3 ADRO	3,100	2.31%	4	ADRO		30.25%	ADRO	34%	2,320		3,150	-2%
4 CPIN	5,475	-1.35%	32	CPIN		8.96%	CPIN	24%	4,410		5,800	-6%
5 UNTR	24,650	1.23%	5	UNTR		8.95%	UNTR	18%	20,925		28,775	-14%
6 BMRI	6,525	-0.38%	9	BMRI		7.85%	BMRI	21%	5,400		7,500	-13%
7 BBKA	10,125	0.25%	25	BBKA		7.71%	BBKA	18%	8,600		10,400	-3%
8 ICBP	10,800	0.47%	23	ICBP		2.13%	ICBP	13%	9,600		11,825	-9%
9 INKP	8,500	0.00%	7	INKP		2.10%	INKP	12%	7,600		11,850	-28%
10 AMRT	2,880	0.00%	34	AMRT		-1.71%	AMRT	16%	2,490		3,030	-5%
11 KLBF	1,575	0.32%	35	KLBF		-2.17%	KLBF	15%	1,375		2,000	-21%
12 BBNI	5,100	0.49%	9	BBNI		-5.12%	BBNI	20%	4,260		6,250	-18%
13 INDF	6,075	0.00%	8	INDF		-5.81%	INDF	4%	5,850		7,375	-18%
14 MDKA	2,340	-3.31%	#N/A	MDKA		-13.33%	MDKA	14%	2,060		3,580	-35%
15 BBRI	4,900	0.20%	12	BBRI		-14.41%	BBRI	20%	4,090		6,450	-24%
16 ASII	4,530	-0.22%	6	ASII		-19.82%	ASII	6%	4,290		6,950	-35%
17 TLKM	3,140	-2.18%	13	TLKM		-20.51%	TLKM	16%	2,700		4,240	-26%
18 BRPT	1,055	-2.31%	543	BRPT		-20.68%	BRPT	40%	754		1,947	-46%
19 UNVR	2,800	0.00%	22	UNVR		-20.68%	UNVR	20%	2,330		4,340	-35%
ANTM	1,350	-1.82%	20	ANTM		-20.82%	ANTM	15%	1,175		2,060	-34%
21 GOTO	50	-1.96%	#N/A	GOTO		-41.86%	GOTO	0%	50		116	-57%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions: TPIA  
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List  
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR  
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

## NEXT

May 2024 Index Review  
 o Announcement date: 12 Agustus 2024  
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Monday, July 22, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,300	0.44%	291		72.52%	AMMN	11,300	519%	1,825	15,000	-25%
ESSA	850	0.00%	17		60.38%	ESSA	850	73%	490	920	-8%
JPFA	1,685	-0.88%	11		42.80%	JPFA	1,685	60%	1,055	1,710	-1%
SIDO	745	2.76%	21		41.90%	SIDO	745	56%	478	780	-4%
PGAS	1,595	-1.24%	8		41.15%	PGAS	1,595	50%	1,060	1,650	-3%
BRIS	2,450	-1.61%	19		40.80%	BRIS	2,450	69%	1,450	2,960	-17%
ELSA	535	-0.93%	7		37.89%	ELSA	535	45%	370	545	-2%
ADRO	3,100	2.31%	4		30.25%	ADRO	3,100	34%	2,320	3,150	-2%
PNLF	326	-3.55%	7		23.48%	PNLF	326	35%	242	410	-20%
ISAT	11,500	-2.75%	19		22.67%	ISAT	11,500	38%	8,350	12,250	-6%
PANI	5,600	0.45%	387		14.29%	PANI	5,600	237%	1,660	6,150	-9%
TKIM	8,125	-1.22%	6		11.30%	TKIM	8,125	33%	6,125	10,375	-22%
MEDC	1,285	-2.28%	6		11.26%	MEDC	1,285	40%	915	1,705	-25%
ACES	800	-1.23%	17		11.11%	ACES	800	22%	655	995	-20%
NISP	1,310	0.38%	7		11.02%	NISP	1,310	25%	1,050	1,445	-9%
MBMA	620	-3.12%	202		10.71%	MBMA	620	30%	476	940	-34%
PGEO	1,290	0.39%	20		10.26%	PGEO	1,290	74%	740	1,680	-23%
JSMR	5,350	4.39%	6		9.86%	JSMR	5,350	50%	3,560	5,700	-6%
BBTN	1,370	-1.44%	5		9.60%	BBTN	1,370	17%	1,175	1,610	-15%
GJTL	1,130	-3.42%	3		9.18%	GJTL	1,130	79%	630	1,490	-24%
EXCL	2,180	-2.68%	18		9.00%	EXCL	2,180	16%	1,885	2,650	-18%
CPIN	5,475	-1.35%	32		8.96%	CPIN	5,475	24%	4,410	5,800	-6%
UNTR	24,650	1.23%	5		8.95%	UNTR	24,650	18%	20,925	28,775	-14%
BMRI	6,525	-0.38%	9		7.85%	BMRI	6,525	21%	5,400	7,500	-13%
PTBA	2,630	0.38%	5		7.79%	PTBA	2,630	14%	2,300	3,160	-17%
BBCA	10,125	0.25%	25		7.71%	BBCA	10,125	18%	8,600	10,400	-3%
BNGA	1,805	0.56%	7		6.49%	BNGA	1,805	15%	1,570	2,220	-19%
CTRA	1,225	-1.21%	12		4.70%	CTRA	1,225	26%	975	1,335	-8%
MYOR	2,580	-0.77%	16		3.61%	MYOR	2,580	17%	2,200	2,850	-9%
ITMG	26,525	1.34%	5		3.41%	ITMG	26,525	13%	23,575	31,425	-16%
MIKA	2,940	-0.68%	39		3.16%	MIKA	2,940	21%	2,430	3,200	-8%
AKRA	1,515	-0.33%	11		2.71%	AKRA	1,515	21%	1,255	1,865	-19%
ICBP	10,800	0.47%	23		2.13%	ICBP	10,800	13%	9,600	11,825	-9%
INKP	8,500	0.00%	7		2.10%	INKP	8,500	12%	7,600	11,850	-28%
ENRG	224	-0.88%	5		1.82%	ENRG	224	41%	159	302	-26%
ADMR	1,345	0.00%	7		-1.10%	ADMR	1,345	46%	920	1,600	-16%
AVIA	494	-0.40%	18		-1.20%	AVIA	494	17%	422	650	-24%
AMRT	2,880	0.00%	34		-1.71%	AMRT	2,880	16%	2,490	3,030	-5%
INDY	1,410	3.30%	6		-1.74%	INDY	1,410	22%	1,155	2,380	-41%
KLBF	1,575	0.32%	25		-2.17%	KLBF	1,575	15%	1,375	2,000	-21%
ASSA	770	-1.91%	25		-2.53%	ASSA	770	26%	610	1,380	-44%
SMRA	560	-1.75%	10		-2.61%	SMRA	560	17%	480	715	-22%
MTEL	685	-0.72%	28		-2.84%	MTEL	685	25%	550	770	-11%
BSDE	1,040	0.00%	9		-3.70%	BSDE	1,040	20%	870	1,235	-16%
TBIG	2,000	0.50%	29		-4.31%	TBIG	2,000	25%	1,600	2,200	-9%
BBNI	5,100	0.49%	9		-5.12%	BBNI	5,100	20%	4,260	6,250	-18%
MPMX	990	1.02%	8		-5.71%	MPMX	990	8%	915	1,095	-10%
INDF	6,075	0.00%	8		-5.81%	INDF	6,075	4%	5,850	7,375	-18%
AUTO	2,210	3.76%	6		-6.36%	AUTO	2,210	23%	1,795	3,620	-39%
NCKL	930	-0.53%	11		-7.00%	NCKL	930	22%	760	1,205	-23%
PTPP	398	-2.45%	5		-7.01%	PTPP	398	46%	272	835	-52%
BRMS	158	-2.47%	98		-7.06%	BRMS	158	24%	127	226	-30%
HRUM	1,240	0.40%	21		-7.12%	HRUM	1,240	18%	1,050	1,945	-36%

19	PWON	420	0.00%	11
	SRTG	1,495	0.00%	#N/A
38	ERAA	386	-1.53%	7
	MAPA	735	0.68%	15
27	HEAL	1,335	3.09%	38
	INCO	3,840	0.26%	13
1	MDKA	2,340	-3.31%	#N/A
	BBRI	4,900	0.20%	12
11	BMTR	228	-1.72%	5
	MNCN	328	-0.61%	4
9	GGRM	16,925	0.15%	8
	SCMA	140	-2.10%	19
48	ASII	4,530	-0.22%	6
	ARTO	2,310	-3.75%	418
49	TLKM	3,140	-2.18%	13
	BRPT	1,055	-2.31%	543
75	UNVR	2,800	0.00%	22
	ANTM	1,350	-1.82%	20
78	TOWR	780	-1.89%	12
	INTP	7,350	0.00%	14
17	MAPI	1,385	-1.07%	12
	EMTK	422	-1.86%	57
42	BTPS	1,200	-0.41%	10
	BFIN	840	-0.59%	8
50	SMGR	4,060	-0.49%	13
	BUKA	126	-2.33%	#N/A
46	GOTO	50	-1.96%	#N/A

PWON		-7.49%
SRTG		-8.84%
ERAA		-9.39%
MAPA		-10.37%
HEAL		-10.40%
INCO		-10.90%
MDKA		-13.33%
BBRI		-14.41%
BMTR		-14.93%
MNCN		-15.03%
GGRM		-16.73%
SCMA		-17.65%
ASII		-19.82%
ARTO		-20.34%
TLKM		-20.51%
BRPT		-20.68%
UNVR		-20.68%
ANTM		-20.82%
TOWR		-21.21%
INTP		-21.81%
MAPI		-22.63%
EMTK		-28.47%
BTPS		-28.99%
BFIN		-30.29%
SMGR		-36.56%
BUKA		-41.67%
GOTO		-41.86%

PWON	420	15%	366	▼	505	-17%
SRTG	1,495	22%	1,225	▼	1,990	-25%
ERAA	386	18%	326	▼	545	-29%
MAPA	735	8%	680	▼	1,170	-37%
HEAL	1,335	26%	1,060	▼	1,575	-15%
INCO	3,840	8%	3,554	▼	6,891	-44%
MDKA	2,340	14%	2,060	▼	3,580	-35%
BBRI	4,900	20%	4,090	▼	6,450	-24%
BMTR	228	14%	200	▼	374	-39%
MNCN	328	15%	284	▼	670	-51%
GGRM	16,925	0%	16,900	▼	29,550	-43%
SCMA	140	20%	117	▼	172	-19%
ASII	4,530	6%	4,290	▼	6,950	-35%
ARTO	2,310	51%	1,530	▼	3,860	-40%
TLKM	3,140	16%	2,700	▼	4,240	-26%
BRPT	1,055	40%	754	▼	1,947	-46%
UNVR	2,800	20%	2,330	▼	4,340	-35%
ANTM	1,350	15%	1,175	▼	2,060	-34%
TOWR	780	18%	660	▼	1,075	-27%
INTP	7,350	17%	6,275	▼	11,500	-36%
MAPI	1,385	12%	1,240	▼	2,070	-33%
EMTK	422	21%	350	▼	785	-46%
BTPS	1,200	20%	1,000	▼	2,350	-49%
BFIN	840	5%	800	▼	1,390	-40%
SMGR	4,060	19%	3,410	▼	7,250	-44%
BUKA	126	11%	114	▼	268	-53%
GOTO	50	0%	50	▼	116	-57%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Monday, July 22, 2024

## LQ 45 Performance

### \*Top Gainer\*

SIDO 745 (2.7%)  
ADRO 3,100 (2.3%)  
ITMG 26,525 (1.3%)  
UNTR 24,650 (1.2%)  
BBNI 5,100 (0.4%)

### \*Top Volume\*

GOTO 50 (18.9 Mn Lot)  
PTMP 80 (3.9 Mn Lot)  
BUKA 126 (2.4 Mn Lot)  
TLKM 3,140 (1.3 Mn Lot)  
BBRI 4,900 (1.3 Mn Lot)

### \*Top Frekuensi\*

TLKM 3,140 (25k x)  
PTMP 80 (23k x)  
BBRI 4,900 (22k x)  
ADRO 3,100 (19k x)  
GOTO 50 (17k x)

### \*Top Loser\*

PTMP 80 (-34.4%)  
ARTO 2,310 (-3.7%)  
MDKA 2,340 (-3.3%)  
MBMA 620 (-3.1%)  
EXCL 2,180 (-2.6%)

### \*Top Value\*

BBRI 4,900 (659.4 IDR Bn)  
BBCA 10,125 (542.1 IDR Bn)  
TLKM 3,140 (434.4 IDR Bn)  
BMRI 6,525 (409.9 IDR Bn)  
ADRO 3,100 (349.5 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

BEBS 5 (25%)  
KREN 5 (25%)  
BDKR 850 (21.4%)  
GUNA 362 (19%)  
GTBO 328 (17.1%)

### \*Top Volume\*

GOTO 50 (18.9 Mn Lot)  
BSBK 72 (9.3 Mn Lot)  
PTMP 80 (3.9 Mn Lot)  
BIPI 63 (3.6 Mn Lot)  
BULL 131 (2.9 Mn Lot)

### \*Top Frekuensi\*

BSBK 72 (80k x)  
BDKR 850 (43k x)  
NASI 185 (32k x)  
SATU 166 (29k x)  
TLKM 3,140 (25k x)

### \*Top Loser\*

PTMP 80 (-34.4%)  
HADE 3 (-25%)  
ISEA 376 (-24.8%)  
LAPD 6 (-14.2%)  
OLIV 6 (-14.2%)

### \*Top Value\*

BREN 8,725 (858.9 IDR Bn)  
BBRI 4,900 (659.4 IDR Bn)  
BBCA 10,125 (542.1 IDR Bn)  
TLKM 3,140 (434.4 IDR Bn)  
BMRI 6,525 (409.9 IDR Bn)

# ECONOMIC CALENDAR



Monday July 22 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%	3.45%
8:15 AM	CN	Loan Prime Rate 5Y JUL		3.95%	3.95%	3.95%	3.95%
10:00 AM	ID	M2 Money Supply YoY JUN		7.60%			
11:00 AM	ID	Foreign Direct Investment YoY Q2		15.50%			
3:00 PM	EA	ECB Survey of Monetary Analysts					
7:30 PM	US	Chicago Fed National Activity Index JUN		0.18			0.3
10:30 PM	US	3-Month Bill Auction		5%			
10:30 PM	US	6-Month Bill Auction		4.99%			
	CN	FDI (YTD) YoY JUN		-28.20%			-28.80%
Tuesday July 23 2024				Actual	Previous	Consensus	Forecast
2:00 PM	EA	ECB Lane Speech					
7:55 PM	US	Redbook YoY JUL/20		4.80%			
9:00 PM	EA	Consumer Confidence Flash JUL		-14	-13.2		-13.8
9:00 PM	US	Existing Home Sales JUN		4.11M	4.00M		4.25M
9:00 PM	US	Existing Home Sales MoM JUN		-0.70%			3.00%
9:00 PM	US	Richmond Fed Manufacturing Index JUL		-10	-7		-8
9:00 PM	US	Richmond Fed Manufacturing Shipments Index JUL		-9			-7
9:00 PM	US	Richmond Fed Services Index JUL		-11			-9
10:30 PM	US	42-Day Bill Auction		5%			
Wednesday July 24 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		5%			
12:00 AM	US	Money Supply JUN		\$20.96T			
3:30 AM	US	API Crude Oil Stock Change JUL/19		-4.44M	0.7M		
1:45 PM	EA	ECB Guindos Speech					
3:00 PM	EA	HCOB Composite PMI Flash JUL		50.9			51.2
3:00 PM	EA	HCOB Manufacturing PMI Flash JUL		45.8	46.3		46
3:00 PM	EA	HCOB Services PMI Flash JUL		52.8	53		52.9
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/19		6.87%			
6:00 PM	US	MBA Mortgage Applications JUL/19		3.90%			
6:00 PM	US	MBA Mortgage Market Index JUL/19		214.1			
6:00 PM	US	MBA Mortgage Refinance Index JUL/19		613			
6:00 PM	US	MBA Purchase Index JUL/19		140.4			
7:00 PM	EA	ECB Lane Speech					
7:30 PM	US	Goods Trade Balance Adv JUN		\$-100.62B	\$-98.0B		\$-102.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN		0%			-0.10%
7:30 PM	US	Wholesale Inventories MoM Adv JUN		0.60%	0.50%		0.20%
7:45 PM	EA	ECB Buch Speech					
8:45 PM	US	S&P Global Composite PMI Flash JUL		54.8			54.7
8:45 PM	US	S&P Global Manufacturing PMI Flash JUL		51.6	51.5		51.8
8:45 PM	US	S&P Global Services PMI Flash JUL		55.3	55		55
9:00 PM	US	New Home Sales JUN		0.619M	0.64M		0.64M
9:00 PM	US	New Home Sales MoM JUN		-11%			3.50%
9:30 PM	US	EIA Crude Oil Stocks Change JUL/19		-4.87M	0.7M		
9:30 PM	US	EIA Gasoline Stocks Change JUL/19		3.328M			
9:30 PM	US	EIA Crude Oil Imports Change JUL/19		0.312M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/19		-0.875M			
9:30 PM	US	EIA Distillate Fuel Production Change JUL/19		0.101M			
9:30 PM	US	EIA Distillate Stocks Change JUL/19		3.454M			
9:30 PM	US	EIA Gasoline Production Change JUL/19		-0.751M			
9:30 PM	US	EIA Heating Oil Stocks Change JUL/19		0.252M			
9:30 PM	US	EIA Refinery Crude Runs Change JUL/19		-0.181M			
10:30 PM	US	17-Week Bill Auction		5%			
10:30 PM	US	2-Year FRN Auction		0%			
	US	Building Permits Final JUN		1.399M	1.446M		1.446M
	US	Building Permits MoM Final JUN		-3%	3%		3.40%
Thursday July 25 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4%			
3:05 AM	US	Fed Bowman Speech					

3:00 PM	EA	Loans to Companies YoY JUN	0.30%		0.40%	
3:00 PM	EA	Loans to Households YoY JUN	0.30%	1%	0.30%	
3:00 PM	EA	M3 Money Supply YoY JUN	1.60%	2%	1.60%	
7:30 PM	US	Durable Goods Orders MoM JUN	0.10%	0%	0.30%	
7:30 PM	US	GDP Growth Rate QoQ Adv Q2	1.40%	2%	2.50%	
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUN	-0.10%	0%	0.10%	
7:30 PM	US	GDP Price Index QoQ Adv Q2	3.10%	3%	2.60%	
7:30 PM	US	Initial Jobless Claims JUL/20	243K	238K	247.0K	
7:30 PM	US	Continuing Jobless Claims JUL/13	1867K		1869.0K	
7:30 PM	US	Core PCE Prices QoQ Adv Q2	4%		3.10%	
7:30 PM	US	Durable Goods Orders ex Defense MoM JUN	0%		0.10%	
7:30 PM	US	GDP Sales QoQ Adv Q2	1.80%		2.80%	
7:30 PM	US	Jobless Claims 4-week Average JUL/20	234.75K		236.0K	
7:30 PM	US	Non Defense Goods Orders Ex Air JUN	-1%		-0.10%	
7:30 PM	US	PCE Prices QoQ Adv Q2	3.40%		3%	
7:30 PM	US	Real Consumer Spending QoQ Adv Q2	1.50%		2.20%	
9:30 PM	US	EIA Natural Gas Stocks Change JUL/19	10Bcf			
10:00 PM	EA	ECB President Lagarde Speech				
10:00 PM	US	Kansas Fed Composite Index JUL	-8		-5	
10:00 PM	US	Kansas Fed Manufacturing Index JUL	-11		-8	
10:30 PM	US	4-Week Bill Auction	5.27%			
10:30 PM	US	8-Week Bill Auction	5.26%			
11:00 PM	US	15-Year Mortgage Rate JUL/24	6.05%			
11:00 PM	US	30-Year Mortgage Rate JUL/24	7%			
Friday July 26 2024			Actual	Previous	Consensus	Forecast
Friday July 26 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction	4%			
3:30 AM	US	Fed Balance Sheet JUL/24	\$7.20T			
3:00 PM	EA	Consumer Inflation Expectations JUN	3%			2.70%
7:30 PM	US	Core PCE Price Index MoM JUN	0%	0%		0.10%
7:30 PM	US	Personal Income MoM JUN	0.50%	0.40%		0.30%
7:30 PM	US	Personal Spending MoM JUN	0.20%	0.30%		0.30%
7:30 PM	US	PCE Price Index MoM JUN	0%	0%		0.00%
7:30 PM	US	PCE Price Index YoY JUN	3%			2.50%
7:30 PM	US	Core PCE Price Index YoY JUN	2.60%			2.50%
9:00 PM	US	Michigan Consumer Sentiment Final JUL	68.2	66		66
9:00 PM	US	Michigan 5 Year Inflation Expectations Final JUL	3%	3%		2.90%
9:00 PM	US	Michigan Consumer Expectations Final JUL	69.6	67.2		67.2
9:00 PM	US	Michigan Current Conditions Final JUL	65.9	64.1		64.1
9:00 PM	US	Michigan Inflation Expectations Final JUL	3%	3%		2.90%
Saturday July 27 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	Baker Hughes Oil Rig Count JUL/26	477			
12:00 AM	US	Baker Hughes Total Rigs Count JUL/26	586			
8:30 AM	CN	Industrial Profits (YTD) YoY JUN	3%			3.20%
Monday July 29 2024			Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index JUL	-15.1			
10:30 PM	US	3-Month Bill Auction				
10:30 PM	US	6-Month Bill Auction				

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